



KPI Executive Summary

W&M university strategy: *to deliver the most personal learning experience of any public university in the nation.* W&M Key Performance Indicators (KPIs) allow us to track and analyze business performance towards this strategy.

Committee Name: Administration, Buildings & Grounds

Date: September 28, 2023

KPI Title: Facilities Project Milestones

SUMMARY: Facilities projects represent some of the largest investments William & Mary makes as an agency of the Commonwealth. As stewards of campus funding and Commonwealth assets, W&M manages these projects closely. Delivering projects with desired scope, on-time, and within budget increases the quality and competitiveness of our campus experience. W&M Business Affairs owns and manages these efficiency efforts for the Board of Visitors.

DATA: university sourced for 1) Project Data on scope, schedule and budget 2) Project Status

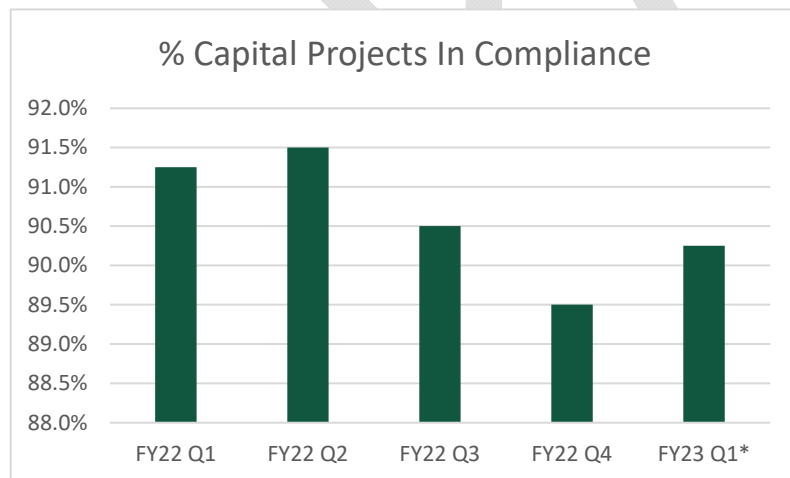
CYCLE: quarterly

S.M.A.R.T. GOALS: Current Status: **GREEN**, W&M will continue to achieve:

- 90% of all major Facilities Projects fall within scope, schedule and budgets as approved by the BOV

DECISION-MAKING: Capital Project Outlay Report (Every meeting), W&M FY25 Operating Budget (April) and Annual Capital Plan (April). Quarterly tracking by COO.

SAMPLE GRAPH FOR A QUADRANT:



*FY23 Q1 projected based on project scope, schedule, & budget data as of 9/14/2023